



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



**Petition for Order for Issuance of Citation for Examination Regarding Property of the Estate  
[Probate Code §8870]**

<b>DOD: 11-13-13</b>		<b>JOHN MCMURRAY</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<p>Petitioner states that in collecting the decedent's records, papers, and property of the estate, Petitioner discovered that the decedent's spouse <b>ALVA HOLFORD</b> and his daughter <b>TERRI HOLFORD</b> were each hiding, taking and secreting from the estate much tangible personal items, records, and papers of the estate, including but not limited to clothing, antiques, jewelry, chinaware, keepsakes, pictures, oil paintings, coins, \$20 gold piece collections, guns, furniture, and many other personal items. In fact, they were attempting to sell and/or discard such items thereby preventing Petitioner from claiming such as part of the estate.</p> <p>Petitioner states Terri Holford and Alva Holford have each failed and refused and continue to fail and refuse to render an accounting or remit to the estate the net receipts of any items sold. Petitioner has contacted them numerous times asking to remit the net receipts to the estate and/or return the taken items to Petitioner. Each time, they have refused to comply with Petitioner's requests and conversations have become hostile.</p> <p>Attached are various photographs of Terri Holford engaged in selling and/or discarding personal items of the estate and a sample of the missing inventory of the estate, as well as Facebook pages of Terri Holford describing her efforts to conceal and sell the belongings of the estate.</p> <p><b>Petitioner prays for an order directing issuance of a citation to TERRI HOLFORD and ALVA HOLFORD, requiring each to appear before the Court at the time and date specified in the order to be examined under oath concerning the allegations that he/she has wrongfully taken, concealed, or disposed of property in the estate of the decedent, and to provide reason why she should not be required to account for that property.</b></p>	<p><b>Note: Proofs of Service filed 6-17-14 indicate that the Citation was served on Alva Holford and Terri Holford on 6-9-14.</b></p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 4-11-14		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Reviewed by: skc

Reviewed on: 7-2-14

Updates:

Recommendation:

File 4 - Holford

**Petition for Determination of Entitlement to Personal Property in the Possession of Another and for Double Damages**

<b>DOD: 1/22/14</b>		<b>LYNSEY ARCE</b> is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service of the Notice of Hearing along with a copy of the petition, at least 30 days prior to the hearing, on: a. Mark Arce b. Sharon Arce  3. Need copy of the Trust instrument prior to any determination as to who is entitled to the assets of the Trust. If there is no trust then a probate proceeding will need to be commenced to determine the heirs of the estate.  4. Need Order
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<p><b>Petitioner states</b> she is the granddaughter of the decedent. Petitioner and her brother, <b>MARK ARCE ("MARK")</b>, are the only heirs of the decedent.</p> <p><b>Petitioner alleges</b> that decedent died with significant assets that are under the control of and in the possession of <b>MARK ARCE</b> and his wife, <b>SHARON ARCE ("SHARON")</b>.</p> <p>Petitioner is unaware of the nature of decedent's assets. <b>MARK</b> and <b>SHARON</b> have refused and continue to refuse to share the information with Petitioner despite numerous requests.</p> <p>Petitioner believes she is legally entitled to a 50% interest in all of the decedent's personal property in the possession of <b>MARK</b> and <b>SHARON</b> according to proof.</p> <p>Petitioner's lack of knowledge as to the nature and extent of the decedent's property does not preclude her from filing this claim. Petitioner can establish the facts necessary, through the discovery process, to specifically itemize the personal property she is entitled to that is in the possession of <b>MARK</b> and <b>SHARON</b>.</p> <p align="center"><b>Please see additional page</b></p>			
			<b>Reviewed by: KT</b> <b>Reviewed on: 7/2/14</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 6 - Schmit</b>

**Petitioner states MARK and SHARON** have refused to provide the Petitioner with information regarding her grandmother's estate and have specifically stated they will share only what they want. This concealment is being done in bad faith and subjects **MARK** and **SHARON** to an award of double damages. Additionally, Petitioner believes that there may be a trust for which **MARK** and **SHARON** have not provided and not given the notice as required under Probate Code § 16061.7 for which double damages are proper.

**Petitioner prays for an Order:**

1. The court determine that **LYNSEY ARCE** is entitled to 50% of all known and after discovered personal property of the decedent, **Irene Alice Schmit**, but in the possession or under the control of **MARK ARCE** and **SHARON ARCE**, at the time of decedent's death.
2. The court determine that **MARK ARCE** and **SHARON ARCE** shall pay **LYNSEY ARCE** with the value of the property concealed or transferred in bad faith or that was transferred as a result of the undue influence of **Irene Alice Schmit** by **MARK ARCE** and/or **SHARON ARCE**.

			<b>TEMP EXPIRES 7-8-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>JUDITH DICKISON-RYSKAMP and DEAN RHODUS</b> , Maternal Grandparents, are Petitioners.	1. <u>As previously noted</u> , there is an existing and presently pending Family Law action to which the Petitioners, Judith Dickison-Ryskamp and Dean Rhodus, the Maternal Grandparents, and Ryan Kevorkian and Naomi Kevorkian, the paternal grandparents, have all been participating are have now all been joined as parties.
			Father: <b>RYAN KEVORKIAN</b> Mother: <b>NAOMI KEVORKIAN</b> - Consents and waives notice	<u>Also as previously noted</u> , the paternal grandparents had already filed a petition for visitation in that matter, 10CEFL05188, which was heard on 6-10-14.
			Paternal Grandfather: Randy Kevorkian Paternal Grandmother: Nancy Kevorkian	At the hearing on 6-10-14 in Dept. 304, the Court set mediation dates and the parties stipulated to a visitation plan. The matter was continued to 9-3-14 in Dept. 304.
			Siblings: Adrianna Kevorkian, Anthony Kevorkian, Chloe Kevorkian, Gabriel Kevorkian, Rhiannan Kevorkian (all half-siblings under age 12)	Pursuant to Local Rule 7.15.7, a petition for appointment of guardian of minor will not ordinarily be considered if there is a matter involving custody presently pending in the Family Law Court.
			<b>Petitioners state</b> see declarations attached in In Re Marriage of Kevorkian, Case No. 10CEFL05188 and the General Power of Attorney and Power of Attorney for Care of the Minor Children filed therein and attached hereto and incorporated herein by reference while including Dean Rhodus along with Judith Dickison Ryskamp.	2. Need Notice of Hearing (mandatory Judicial Council Form GC-020).
			Declaration signed by the attorney only filed separately attaches copies of documents previously filed in the family law matter in March 2014 by Petitioner Judith Dickison-Ryskamp and requests Judicial Notice.	3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on the father, Ryan Kevorkian.
			<i>Note: No original verified declaration is provided in connection with this guardianship petition.</i>	4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on Randy Kevorkian and Nancy Kevorkian (paternal grandparents).
			<b>Court Investigator Julie Negrete</b> filed a report on 7-1-14.	<u>Note: "Proof of Service" was filed 5-20-14 however, it does not contain the mandatory Notice of Hearing form and language required by the Probate Code, and does not reflect this hearing date or location.</u>
				5. If this matter goes forward, need <u>completed</u> order (GC-240) and <u>new Letters</u> (GC-250). The guardianship Order and Letters should not refer to other orders made or documents filed in other separate actions, including the existing family law matter and power of attorney.
				Reviewed by: skc
				Reviewed on: 7-2-14
				Updates:
				Recommendation:
				File 18 - Kevorkian

Atty David M. Gilmore and Ryan M. Janisse (for Cindy Snow Henry – Beneficiary – Petitioner)  
 Atty Armo, Lance (for Robert Snow)  
 Atty Paul Franco (for Louis Brosi, III)  
 Atty Wilson, Joshua G. (of Bakersfield, for Louis Brosi, Jr.)

## Status Hearing Re: Settlement Agreement

		<b>CINDY SNOW HENRY</b> filed Notice of Motion and Motion to Compel Performance under Settlement Agreement on 3-15-11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 6-24-14</b>  <b>Minute Order 6-24-14:</b> Mr. Gilmore reports that the agreement has been signed by all parties on Mr. Franco's side. Continued to 7-8-14.
		Ms. Henry also filed Petition to Remove Trustee; Appoint Public Administrator as Trustee; Require Trustee Correct Title; and Compel Trustee to Account on 11-5-12.	<b>1. Need order approving Ms. Henry's petition filed 11-5-12 pursuant to the Minute Order of 3-3-14.</b>
<b>Cont from 062414</b>		The Court has held various settlement conferences and Court Trial hearings since then, including re: lot split and related matters.	<b>2. Need agreement per Minute Order 6-3-14.</b>
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>		<b>On 3-3-14, the Court granted Ms. Henry's petition filed 11-5-12. Minute Order 3-3-14 states:</b> The Court removes Louis Brosi, Jr. as the trustee and appoints Doris Brosi as successor trustee. An offer is made in open court. Mr. Gilmore's client is directed to respond to the offer by no later than 5:00 p.m. on 3/5/14. Parties agree that Mr. Armo's client will be paid in full \$100,000.00 by the close of business tomorrow with a joint check made out to both Mr. Armo and Robert Snow. The litigation guarantee and appraisal as to 6706 N. Chestnut shall be due by 3/12/14. Additionally, the \$100,000.00 payment to Cindy Snow Henry as well as the first monthly installment shall be due by 4/1/14. Continued to 4/1/14 @ 10:00 a.m. Dept. 303	<b>3. On 3-3-14, the Court appointed Doris Brosi as trustee. However, Doris Brosi has not made an appearance in this matter.</b>
<b>Inventory</b>			
<b>PTC</b>		<b>At continued settlement conference on 6-3-14, the Court made additional orders. Minute Order 6-3-14 states:</b> Parties engage in settlement discussions with the Court. Parties reach a settlement agreement as fully set forth on the record. Parties agree that the petitions will be dismissed with prejudice and the hearings set for 6/9/14 will be vacated. The Court notes that Cindy Snow Henry is not present, but has been in contact with Mr. Gilmore. Upon inquiry by the Court, Louis Brosi, III and Mr. Gilmore on behalf of his client agree to the terms and conditions of the agreement. Agreement to be prepared by Mr. Gilmore and provided to Mr. Franco by 6/6/14. Matter set for Status Hearing on 6/24/14. If everything is completed by 6/24/14, no appearances will be necessary and the matter will be taken off calendar. Set on 6/24/14 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement	<b>Therefore, a filing/appearance fee of \$435 is due from Doris Brosi.</b>
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>		<b>Reviewed by:</b> skc	<b>Reviewed on:</b> 7-2-14
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>		<b>Updates:</b>	<b>Recommendation:</b>
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>		<b>File 10 - Brosi</b>	
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 4-14-12</b>	<b>SANTOS PEREZ</b> was appointed as Administrator with Full IAEA with bond of \$78,000.00 on 1-10-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	On 1-10-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<b>Continued from 3-7-14, 5-9-14</b>
<b>Cont from 030714, 050914</b>	Additional info:	<b>As of 7-2-14, nothing further has been filed.</b>
<b>Aff.Sub.Wit.</b>	Bond was filed and Letters issued on 6-18-13.	<b>1. Need first account or petition for final distribution or verified written status report pursuant to local rule.</b>
<b>Verified</b>	Final Inventory and Appraisal filed 7-24-13 indicated a total estate value of \$96,400.00 consisting of real property and a vehicle.	<b>Note: The status report filed 3-7-14 did not tell the Court the status of the estate (e.g., what issues?) and was not verified by the personal representative. Need account or verified status report per §12200, 1023, local rules.</b>
<b>Inventory</b>	On 7-29-13, the California Dept. of Health Care Services Estate Recovery Branch filed a Creditor's Claim for \$5,169.45 and a Request for Special Notice.	<b>Note: The status report filed 5-8-14 is not verified and does not indicate an estimated time frame for closing the estate. The Court may require additional information.</b>
<b>PTC</b>	<b>Status Report filed 3-7-14 (not verified) states</b> Mr. Fanucchi request continuance. The Spanish-speaking client has been requested to schedule an appointment to discuss closing the estate. There are issues with family members that need to be resolved before the estate can be closed.	
<b>Not.Cred.</b>	<b>Status Report filed 5-8-14 by Attorney Fanucchi (not verified) states</b> the Administrator continues to live in the house that is an asset of the estate and he wants to have the house distributed to him under <u>Marvin</u> . There are four intestate heirs – two have signed a renunciation and two have and will not, in favor of the Administrator. The Administrator and the decedent lived together from 1987 until her death on 4-14-12, more than 25 years, and the Administrator paid house payments monthly for all of that period. There are also two creditor's claims on file by DHS that need to be resolved.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: skc</b>
<b>Status Rpt</b>		<b>Reviewed on: 7-2-14</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 12 – Gonzalez</b>



**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<b>TEMP EXPIRES 7-8-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Notice of Hearing filed 5-29-14 indicates that the father was served with Notice of Hearing by mail and without a copy of the petition. Probate Code §1511 requires personal service at least 15 days prior to the hearing and requires that a copy of the petition be served with the Notice of Hearing. The Court may require continuance for proper notice.  2. Petitioner filed a declaration of due diligence for the mother. If diligence is not found, need personal service pursuant to Probate Code §1511 on Sarah Moore (Mother).  3. Need service on the maternal grandparents pursuant to Probate Code §1511 or declaration of due diligence.
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/o	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	X	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<b>JAMIE M. CRAWFORD</b> , Paternal Grandmother, is Petitioner.  Father: <b>TRAVIS A. STEMEN</b> - Served by mail 5-7-14 without petition  Mother: <b>SARAH MOORE</b> - Declaration of Due Diligence filed 5-29-14  Paternal Grandfather: Deceased Maternal Grandparents: Unknown  <b>Petitioner states</b> the parents are not in a position to care for the child at the time. The mother abandoned the child and has not attempted to communicate since 2009. The mother had a long history of drug addiction and mental illness. On 5-6-14, there was a situation where the father became enraged and pushed Petitioner and grabbed the child by the ear. Petitioner went to her son's parole office to notify him of this incident and the father was violated. During his arrest they found drugs at a warehouse where he had been squatting. Petitioner is afraid for the welfare of her grandson and filed this petition on the advice of CPS.  <b>Court Investigator Dina Calvillo filed a report on 6-30-14.</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 7-2-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 14 - Steman</b>